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Commission for Travel Demand (4/5/17)



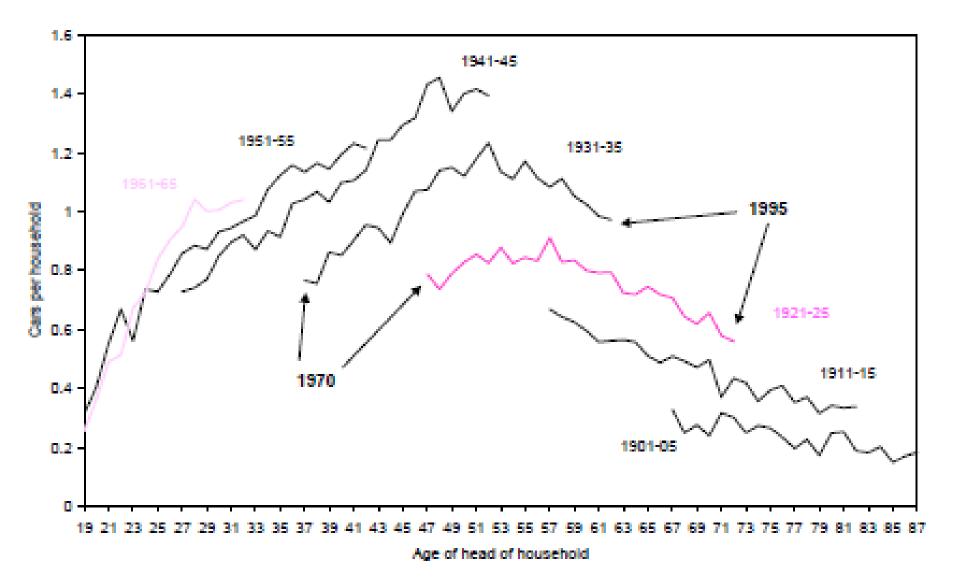
# Generational Change in Travel Demand



Centre for Transport & Society

#### Car ownership over the life cycle 1970-1995

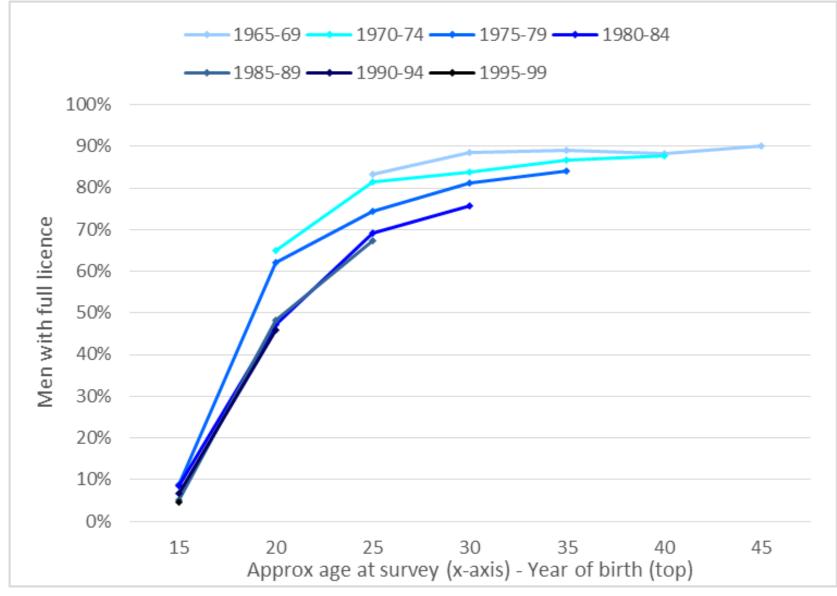
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Source: Dargay and Vythoulkas (1999)

## Driving licence in early adulthood 1995-2014

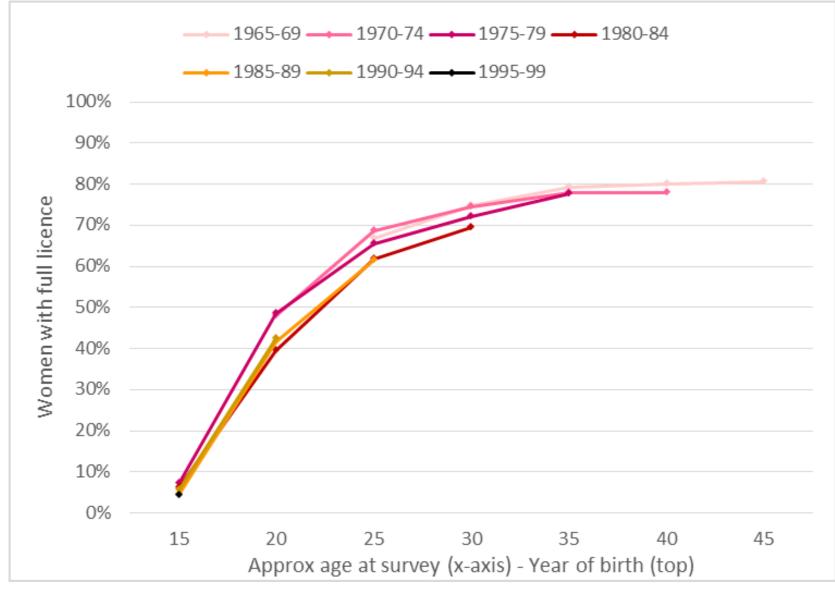
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Source: own analysis of NTS data

## Driving licence in early adulthood 1995-2014

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Source: own analysis of NTS data

# Diverse pathways to adulthood

	Employed	College	Live ind.	Couple	Has a child	Share of pop	Ν
Fast starters	Yes	No	Yes	Yes	16-32%	13-18%	609
Parents w/o careers	No	No	Yes	Yes	Yes	1-2%	77
Educated partners	79-92%	Yes	Yes	Yes	No	9-14%	541
Educated singles	55-83%	Yes	Yes	No	No	4-7%	252
Working singles	Yes	No	32-43%	No	3-8%	31-38%	1,378
Slow starters	No	No	No	No	4-22%	5-7%	324
Grads at home	70-86%	Yes		0-2%	1-3%	12-17%	746
Getting by alone	No	No	Yes	41-64%	No	7-12%	369

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 Ralph found travel behaviour strongly associated with pathways to adulthood

# We know life events influence travel behaviour, e.g. car ownership (Clark et al, 2016)

For example...

43% of households lost a car when a household member lost a partner

		% household	ls gaining a car	% households losing a car		
Life event experienced by any household member	n	with life event	without life event	with life event	without life event	
Lost a partner	372	7.0	9.0	42.7	8.4	
Gained a partner	447	38.7	8.2	14.8	8.9	
Gained a driving licence	794	34.0	7.9	5.7	9.2	
Residential relocation	1426	14.4	8.5	23.4	7.9	
Entered employment from non-empl.	1525	15.0	8.4	9.8	9.0	
Lost employment (excl retirement)	1023	9.4	8.9	14.8	8.7	
Changed employer	1647	15.6	8.3	11.4	8.8	
Had child	622	11.4	8.9	11.9	9.0	
Retired	355	6.8	9.0	12.7	9.0	

Source: Understanding Society Wave1 and Wave 2 (2009/10 to 2010/11); n=19,344

Bold figures highlight greater prevalence of car ownership changes amongst the group of households experiencing the life event The table illustrates simple bivariate associations. Households may experience more than one life event at a time.

while only 8% of households lost a car in the absence of this life event

# Implications

Need to recognise:

- Age effects: changing mobility over the life course
- Period effects: temporary circumstances that
  affect everyone simultaneously
- Cohort effects: differences in mobility for groups of individuals who experience an initial event together, such as birth year
- Diversity of effects within the population

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- Period effects may disproportionately affect particular cohorts (e.g. housing costs)
- Cohort effects may become the norm and hence age effects (e.g. higher education participation)

## **Existing forecasting**

- Has over-estimated travel demand
- Due to unforeseen economic drivers?
- But socio-economic variables only partly explain decline in young people's licensing and car use
- →
- Cannot assume stable demand relationships over time
- Cannot assume the same relationships apply within the population

## Key aspects of a way forward

- Project the population forward over time (demography, employment, housing)
- Consider key behaviours (licence acquisition, car access, trip rates, etc.)

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- Account for differences in travel behaviour between age and birth-cohort groups (and potentially other sub-groups)
- Test different scenarios (population change, economic/transport conditions)